



11 November 2025

To,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001.
BSE Scrip Code: 544294

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Scrip Symbol: ROSSTECH

Subject: Press release – Q2 results

Dear Sir/Ma'am,

In pursuance to the provisions of Regulation 30 of SEBI (Listing obligation and disclosure requirements) Regulation, 2015, please find enclosed press release for your consideration.

Request you to kindly take the above information on records.

Thank you,

For Rosell Techsys Limited

**KRISHNAPPAYYA
DESAI**

Digitally signed by
KRISHNAPPAYYA DESAI
Date: 2025.11.11 13:13:09 +05'30'

**Krishnappayya Desai
Company Secretary & Compliance Officer**

Encl: A/a



Rossell Techsys Records Highest-Ever Revenue in Q2 2025-26

Execution Momentum Drives Growth and Multi-Year Revenue Visibility

11 Nov 2025, Bengaluru: Rossell Techsys, (NSE/BSE: **ROSSTECH**), a leading provider of high-reliability engineering and manufacturing solutions for the aerospace and defence sector, announced its highest-ever quarterly revenue of Rs. 126 crore in the second quarter of FY2025-26 - representing a **145% jump** from the same period last year.

The quarter marked a transformative period, driven by significant new orders, diversification into semiconductors and space technologies, and proactive investments in capacity expansion.

Record-Breaking Financial Performance

- Highest-ever quarterly revenue of Rs. 126 crores in Q2 of FY25-26
- Profit Before Tax (PBT) in Q2 FY25-26 soared to Rs. 6.70 crore
- Recorded Rs. 212.24 Crore Revenue in H1 of FY25-26 - highest ever revenue in the company's history for this period.

This surge in revenue and profitability underscores the company's accelerating momentum in core and adjacent markets. The results highlight Rossell's disciplined execution, operational efficiencies, and successful penetration into high-margin opportunities.

“Our quarterly turnover more than doubled year-on-year, and profitability surged compared to the same period last year. This momentum is backed by a robust order pipeline, long-term strategic contracts, and diversification into high-growth sectors such as semiconductors and space technologies. With visibility backed by long-term contracts and capacity expansion underway, we believe we are entering our next phase of scale”. **Rishab Gupta, Managing Director, said on the company's performance.**

Robust Order Pipeline and Strategic Customer Wins

The company secured significant firm purchase orders and submitted competitive bids totalling Rs. 932.22 crore in the quarter, including marquee opportunities in semiconductors and space technologies.



Commenting on the performance, the Company stated:

“Growth this quarter came from the business itself — higher deliveries, improved program mix and disciplined cost management — with no reliance on one-offs or accounting gains. The performance reflects operational strength and the ability to scale efficiently.”

A key highlight was the revenue contribution from a new semiconductor customer in its inaugural quarter post-qualification, signalling successful diversification beyond traditional aerospace verticals. This win not only validates the company's technical prowess but also opens doors to scalable, high-growth segments. This robust pipeline positions Rossell Techsys for sustained revenue visibility and multi-year growth.

The company currently has an **order book totalling over Rs. 7000 Million**, as of 30 September 2025. In addition to this, the company also has **long-term strategic contracts worth Rs. 25,000 million, spanning 3–5 years**, providing strong revenue visibility, with additional opportunities expected in the pipeline.

Operational Milestones and Future-Ready Initiatives

Rossell Techsys completed critical qualification and source inspection for a major space program, paving the way for a substantial order expected by the end of 2025. This milestone solidifies the company's readiness for next-generation opportunities in the burgeoning space economy.

To support ambitious FY26 revenue targets, the company strategically built inventory to Rs. 286.37 crore, an increase of Rs 32.58 crore quarter-over-quarter (QoQ), ensuring seamless fulfilment of incoming orders.

A 150,000 sq. ft. capacity expansion is scheduled to begin in the fourth quarter, with the new advanced manufacturing facility expected to be operational within 18 months. This scale-up aligns capacity with the visibility offered by long-term contracts and rising demand across customer programs.

The Board of Rossell Techsys also approved a Qualified Institutional Placement (QIP) to raise funds up to **Rs. 300 crore to accommodate future requirements**. The funds will primarily support capex initiatives, working capital requirements, and innovation in cutting-edge technologies, accelerating Rossell's transformation into a future-ready leader.



Strategic Outlook: Diversification and Innovation at the Core

As Rossell Techsys continues its strategic pivot toward semiconductors and space technologies, the company is poised for exponential growth.

"Q2 FY26 has been a defining quarter for us, blending record financials with groundbreaking milestones that validate our vision," said **Senthil B, Chief Executive Officer**, Rossell Techsys *"With a stellar order book, expanded capabilities, and fresh capital infusion, we are not just meeting market demands—we are shaping the future of high-tech manufacturing in India."*

About Rossell Techsys Limited

Rossell Techsys Limited (NSE: ROSSTECH), headquartered in Bengaluru, India, specializes in end-to-end design, custom engineering, manufacturing, and lifecycle support for the aerospace, defence and adjacent industries. The Company holds a broad spectrum of aerospace and defence certifications — including **AS9100, NADCAP, and ISO 27001** — placing it among a select group of Indian manufacturers operating at globally benchmarked standards of quality, cybersecurity, and environmental compliance.

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