



Date: 03 February 2026

To,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001.
BSE Scrip Code: 544294

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Scrip Symbol: ROSSTECH

Subject: Outcome of the Board meeting

Dear Sir/Ma'am,

In furtherance to our intimation dated 27 January 2026, pursuant to Regulation 30 and 33 of the Securities Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at their meeting held today i.e., on Tuesday, 03 February 2026 have inter alia, consider and approved the Un-audited Standalone and Consolidated Financial Results for the quarter and Nine months ended 31 December 2025.

The copies of the financial results for the period along with the Limited Review report in compliance with the requirements of Regulation 33 of the Listing Regulations have been enclosed as Annexure 1. The meeting of the Board of Directors commenced at 11:20 IST and concluded at 13:25 IST.

We request you to kindly take the same on record.

Thank you.

For and on behalf of Rossell Techsys Limited

KRISHNAPPAYYA
DESAI

Digitally signed by
KRISHNAPPAYYA DESAI
Date: 2026.02.03 13:32:52 +05'30'

Krishnappayya Desai

Company Secretary & Compliance officer

Encl: financial results along with the limited review report

Independent Auditor's Review Report on the Unaudited Standalone Financial Results of Rossell Techsys Limited ("the Company") for the Quarter Ended December 31, 2025 and Year to Date Results for the period April 1, 2025 to December 31, 2025 pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors of Rossell Techsys Limited

1. We have reviewed the accompanying statement of unaudited Standalone Financial Results of **Rossell Techsys Limited** (the 'Company'), for the quarter ended December 31, 2025 and year to date results for the period April 1, 2025 to December 31, 2025 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in its scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **Raghavan, Chaudhuri & Narayanan**

Chartered Accountants

Firm Regn. No: 007761S



V Sathyanarayanan

Partner

Membership No. 027716

Place: Bengaluru

Date: February 03, 2026

UDIN: 26027716KXPAGX9070



ROSSELL TECHSYS LIMITED

Regd. Office :Jindal Towers, Block B, 4th Floor 21/1A/3, Darga Road, Kolkata, West Bengal, India, 700017

Tel:+91 806 843 4500, Website:www.rosselltechsys.com, Email: investors@rosselltechsys.com

CIN: L29299WB2022PLC258641

STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE PERIOD AND QUARTER ENDED DECEMBER 31, 2025

(INR in Lakhs)

S.No.	Particulars	Quarter Ended			Period Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from Operations	12,990.90	12,599.02	7,566.35	34,288.32	17,154.22	25,938.19
	(b) Other income	3.02	0.49	32.46	3.84	140.02	270.53
	Total Income	12,993.92	12,599.51	7,598.81	34,292.16	17,294.24	26,208.72
2	Expenses						
	(a) Cost of materials consumed	8,404.99	8,255.67	3,977.87	22,598.49	9,763.72	14,956.35
	(b) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(350.18)	(254.42)	(19.52)	(1,423.39)	(637.08)	(967.01)
	(c) Employee benefit expense	2,061.27	1,846.77	1,331.17	5,433.02	3,797.31	5,210.90
	(d) Finance cost	536.76	498.78	465.46	1,512.53	1,152.18	1,608.14
	(e) Depreciation and amortization expense	351.46	342.87	269.41	1,009.26	747.61	1,048.42
	(f) Other expenses	1,165.73	1,239.96	857.12	3,267.05	2,345.13	3,280.11
	Total Expenses	12,170.03	11,929.63	6,881.51	32,396.96	17,168.87	25,136.91
3	Profit/(Loss) from Ordinary Activities before						
	Exceptional items (1-2)	823.89	669.88	717.30	1,895.20	125.37	1,071.81
4	Exceptional Items - Gain/(Loss)	(102.28)	-	-	(102.28)	-	-
5	Profit/(Loss) from Ordinary Activities before Tax (3+4)	721.61	669.88	717.30	1,792.92	125.37	1,071.81
6	Tax expense						
	(a) Current Tax	200.34	163.80	-	466.72	-	189.99
	(b) Deferred Tax - Charge / (Credit)	(15.52)	6.10	180.53	(8.31)	31.55	57.66
	(c) Earlier Year Taxes	7.35	-	40.15	7.35	40.15	84.32
	Total Tax Expenses	192.17	169.90	220.68	465.76	71.70	331.97
7	Profit (Loss) for the Period(5-6)	529.44	499.98	496.62	1,327.16	53.67	739.84
8	Other Comprehensive Income						
	(a) Items that will not be reclassified to profit or loss	8.48	(22.11)	-	(11.40)	-	(26.60)
	(b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total Other Comprehensive Income (net of tax)	8.48	(22.11)	-	(11.40)	-	(26.60)
9	Total Comprehensive Income (7+8)	537.92	477.87	496.62	1,315.76	53.67	713.24
10	Paidup Equity share Capital (Face Value of INR.2 each)	753.93	753.93	753.93	753.93	753.93	753.93
11	Reserves (excluding Revaluation Reserve)						12,482.02
12	Earning per Share (EPS) (Face Value of INR.2/- each)	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Annualised
	(i) Basic (in INR)	1.40	1.33	1.32	3.52	0.14	1.96
	(ii) Diluted (in INR)	1.40	1.33	1.32	3.52	0.14	1.96

Notes:

- Subsequent to the vesting of Rossell Techsys Division in the Company, the Company has been in the process of obtaining registrations/ approvals/ certifications from key authorities and transfer of bank accounts and loan facilities. Part of this transition has been complete and the company has commenced operations from 1st April 2025 using these registrations and banking facilities. However the transition is not complete and pending such completion, and for the purpose of business expediency, the company has continued to operate part of its business in the existing registration/ approvals/ bank accounts and loan facilities of demerged company till the date of the Result. In alignment with the Ind AS conceptual framework, all such transactions have been duly recorded in the Company's books, with the Rossell Techsys Division accounted for as a distinct operating unit. Inter-divisional transactions have been appropriately offset to reflect the underlying economic substance of the arrangement.
- The exceptional cost for the quarter and period ended December 31, 2025 is Rs. 102.28 lakhs which is on account of past period employee benefit liability as calculated under the 'New Labour Codes' which became effective November 21, 2025. The Government is in the process of notifying related rules to the New Labour Codes and impact, if any, will be evaluated and accounted for in accordance with applicable accounting standards in the period in which they are notified.
- The above unaudited financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on February 03, 2026. The statutory auditors of the Company have expressed an unmodified opinion on these financial results.
- The Board of Directors have recommended to the Members for their approval, Final Dividend of Rs. 0.20 per ordinary share having face value of Rs. 2/- each for the financial year ended 31st March, 2025 and the same has been approved by the Members in the AGM held on 24 September 2025. Accordingly, the company has paid the Dividend Rs. 0.20 per Ordinary Share on 10 October 2025 with the record date 17 September 2025. The total cash outflow on account of dividend is Rs. 75.39 lakhs.
- The company operates in only one segment - Engineering and Manufacturing in Aerospace and Defence.
- Figures for the previous periods have been regrouped, wherever necessary, to confirm the current period's classification.

for ROSSELL TECHSYS LIMITED

Ranjit

Rishab Mohan Gupta
Managing Director

Place: Dubai, UAE

Date: February 03, 2026

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of Rossell Techsys Limited ("the company") for the Quarter Ended December 31, 2025 and Year to Date Results for the period April 1, 2025 to December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors of Rossell Techsys Limited

1. We have reviewed the accompanying statement of unaudited Consolidated Financial Results of **Rossell Techsys Limited** (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended December 31, 2025 and year to date results for the period April 1, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We have also performed procedure in accordance with the circular issued by the SEBI under regulation 33 (8) of the SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of one wholly owned subsidiary M/s Rossell Techsys Inc, United States of America.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matters:

5. The unaudited consolidated financial results include the interim financial information / financial results of 1 subsidiary which has not been reviewed by their auditors and are based solely on management certified accounts, whose interim financial information/financial results reflect total revenues of Rs. 392.66 Lakhs and Rs. 1,235.03 Lakhs (Before Consolidation adjustments) for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, total profit after tax of Rs. 11.08 Lakhs and Rs. 109.93 Lakhs (Before Consolidation adjustments) for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively and total comprehensive income of Rs. 14.25 Lakhs and Rs. 123.29 Lakhs (Before Consolidation adjustments) for the quarter ended December 31, 2025 and for the period from April 1, 2025 to December 31, 2025 respectively, as considered in the unaudited consolidated financial results. This financial statements / financial information is unaudited and have been furnished to us by the Management and our opinion, on the consolidated financial statements, in so far as it relates to the amounts and disclosures included in respect of the subsidiary, and our report, in so far as it relates to the subsidiary, is based solely on such unaudited financial statements / financial information. According to the information and explanations given to us by the Management, this financial statements / financial information is not material to the Group.

Our conclusion on the statement is not modified in respect of the above matter.

6. One subsidiary is located outside India whose financial information have been prepared in accordance with accounting principles generally accepted in their respective countries. The Holding Company's Management has converted this financial information to Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India from accounting principles generally accepted in their countries. We have reviewed these conversion adjustments made by the Company's Management. Our conclusion in so far as it relates to such subsidiary, is based on the aforesaid conversion adjustments prepared by the Company's Management and reviewed by us. According to the information and explanations given to us by the Management, this financial statements / financial information is not material to the Group.

Our conclusion on the statement is not modified in respect of the above matter.

for **Raghavan, Chaudhuri & Narayanan**

Chartered Accountants

Firm Regn. No. 007761S



V Sathyanarayanan

Partner

Membership No. 027716

Place: Bengaluru

Date: February 03, 2026

UDIN: 26027716ZZZRQB2846



ROSSELL TECHSYS LIMITED

Regd. Office :Jindal Towers, Block B, 4th Floor 21/1A/3, Darga Road, Kolkata, West Bengal, India, 700017

Tel: +91 806 843 4500, Website: www.rosselltechsys.com, Email: investors@rosselltechsys.com

CIN: L29299WB2022PLC258641

STATEMENT OF CONSOLIDATED FINANCIAL RESULTS FOR THE PERIOD AND QUARTER ENDED DECEMBER 31, 2025

(INR in Lakhs)

S.No.	Particulars	Quarter Ended			Period Ended		Year Ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from Operations	12,992.74	12,591.07	7,573.81	34,305.12	17,174.24	25,967.21
	(b) Other income	4.00	1.50	35.27	6.79	162.18	269.01
	Total Income	12,996.74	12,592.57	7,609.08	34,311.91	17,336.42	26,236.22
2	Expenses						
	(a) Cost of materials consumed	8,412.34	8,198.90	3,979.32	22,548.48	9,819.47	15,010.44
	(b) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(350.18)	(254.42)	(19.52)	(1,423.39)	(637.08)	(967.01)
	(c) Employee benefit expense	2,245.66	2,013.19	1,486.51	5,953.72	4,245.02	5,803.99
	(d) Finance cost	536.76	498.78	465.46	1,512.53	1,152.18	1,608.14
	(e) Depreciation and amortization expense	351.46	342.87	269.41	1,009.26	747.61	1,048.42
	(f) Other expenses	965.72	1,056.30	687.41	2,706.18	1,827.28	2,609.62
	Total Expenses	12,161.76	11,855.62	6,868.59	32,306.78	17,154.48	25,113.60
3	Profit/(Loss) from Ordinary Activities before Exceptional items (1-2)	834.98	736.95	740.49	2,005.13	181.94	1,122.62
4	Exceptional Items - Gain/(Loss)	(102.28)	-	-	(102.28)	-	-
5	Profit/(Loss) from Ordinary Activities before Tax (3+4)	732.70	736.95	740.49	1,902.85	181.94	1,122.62
6	Tax expense						
	(a) Current Tax	200.34	163.80	-	466.72	-	189.99
	(b) Deferred Tax - Charge / (Credit)	(15.52)	6.10	180.53	(8.31)	31.55	57.66
	(c) Earlier Year Taxes	7.35	-	40.15	7.35	40.15	84.32
	Total Tax Expenses	192.17	169.90	220.68	465.76	71.70	331.97
7	Profit (Loss) for the Period(5-6)	540.53	567.05	519.81	1,437.09	110.24	790.65
8	Other Comprehensive Income						
	(a) Items that will not be reclassified to profit or loss	8.48	(22.10)	-	(11.40)	-	(26.60)
	(b) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(c) Exchange differences on translation of financial statements of foreign operations	3.17	10.19	-	13.36	-	2.87
	Total Other Comprehensive Income (net of tax)	11.65	(11.91)	-	1.96	-	(23.73)
9	Total Comprehensive Income (7+8)	552.18	555.14	519.81	1,439.05	110.24	766.92
10	Paidup Equity share Capital (Face Value of INR.2 each)	753.93	753.93	753.93	753.93	753.93	753.93
11	Reserves (excluding Revaluation Reserve)						12,606.60
12	Earning per Share (EPS) (Face Value of INR.2/- each)	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Not Annualised	Annualised
	(i) Basic (in INR)	1.43	1.50	1.38	3.81	0.29	2.10
	(ii) Diluted (in INR)	1.43	1.50	1.38	3.81	0.29	2.10

Notes:

- Subsequent to the vesting of Rossell Techsys Division in the Company, the Company has been in the process of obtaining registrations/ approvals/ certifications from key authorities and transfer of bank accounts and loan facilities. Part of this transition has been complete and the company has commenced operations from 1st April 2025 using these registrations and banking facilities. However the transition is not complete and pending such completion, and for the purpose of business expediency, the company has continued to operate part of its business in the existing registration/ approvals/ bank accounts and loan facilities of demerged company till the date of the Result. In alignment with the Ind AS conceptual framework, all such transactions have been duly recorded in the Company's books, with the Rossell Techsys Division accounted for as a distinct operating unit. Inter-divisional transactions have been appropriately offset to reflect the underlying economic substance of the arrangement.
- The exceptional cost for the quarter and period ended December 31, 2025 is Rs. 102.28 lakhs which is on account of past period employee benefit liability as calculated under the 'New Labour Codes' which became effective November 21, 2025. The Government is in the process of notifying related rules to the New Labour Codes and impact, if any, will be evaluated and accounted for in accordance with applicable accounting standards in the period in which they are notified.
- The above unaudited financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on February 03, 2026. The statutory auditors of the Company have expressed an unmodified opinion on these financial results. The consolidated financial results includes the financial results of Parent Company and its wholly owned Subsidiary.
- The company operates in only one segment - Engineering and Manufacturing in Aerospace and Defence.
- Figures for the previous periods have been regrouped, wherever necessary, to confirm the current period's classification.

for ROSSELL TECHSYS LIMITED


Rishab Mohan Gupta
 Managing Director

Place: Dubai, UAE

Date: February 03, 2026

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.:

Not Applicable

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:

SI No	Particulars	In INR Lakhs
1	Loans/ revolving facilities like cash credit from banks/ financial institutions	
A	Total amount outstanding as on date (31 st December 2025) - Working Capital Loans Rs. 33,959.61 Lakhs	33,959.61
B	Of the total amount outstanding, amount default as on date	Nil
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A	Total amount outstanding as on date (31 st December 2025)	Nil
B	Of the total amount outstanding, amount default as on date	Nil
3.	Total financial indebtedness of the listed entity including short term and long term debts	33,959.61

D. FORMAT FOR THE DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd & 4th quarter):

Not Applicable

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS

(Standalone and Consolidated separately) (Applicable only for Annual Filing i.e., 4th quarter):

Not Applicable